



FINANCING CRITERIA

For more detailed information on ZED Financial Partners -
Visit www.zedfinancial.com

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Growth, Working and Expansion Capital
Replacing Existing Debt
Acquisition Financing

Buying Out a Partner or Shareholder
Succession and Recapitalization
Going Private Transactions

Manufacturing and Non-Manufacturing (Service, Distribution, etc.)

- Established companies that have viable business operations in any sector
- Revenues should be in excess of \$30 million and have positive EBITDA
- Total capital (debt or equity) required should be between \$10 million - \$150 million

Biotech

- Pharmaceutical drug companies should have completed at least Phase 1 of their trials
- Medical device companies should have proven technologies and have at least \$5 million of sales

CleanTech and HiTech

- CleanTech and HiTech companies should have proven technologies and have at least \$5 million of sales or some form of validating transaction

Resources

- Oil and Gas Exploration and Production debt transactions;

Start-Up Companies

- ZED will not consider start-up companies